

6th International Petrochemical Feedstock Conference 2015

*Flexibility
and profitability*

Naphtha
Condensate
LPG
LNG

Sep 1-2, Bangkok, Thailand 2015

Global feedstock outlook

Analysis on downstream market

Why Asia?

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An overview of Global Feedstock

The Asian naphtha crack continued to improve, on the back of the buying spree of Asian petrochemical producers as well as the strength in the European sentiments. Naphtha prices embarked on a down trend. But since the end of June, complexes from Taiwan, Japan and South Korea started, usher in a gradual recovery trend in the market. In Summer Season, LPG price shows an advantage.

The Middle East—Naphtha exports continued to grow steadily in the Middle East. However, the original receiving activity began to subdue the heralded the Asia-Pacific naphtha condensate because of Iranian “post” Sanction, Petroleum products trade flows would be adjusted.

Asia—as naphtha and LPG, LNG demand center, Northeast Asia petrochemical market in Korea, Japan and Taiwan restart, which indicates industry rebound in a slow recovery.

Europe/America —more cargo coming from Europe, and how big is the arbitrage for the conference? How the light consumption of future European? And how the US will play the role in Asia?

As an international platform of the feedstock industry, “The International” is committed to building a bridge between leading global producers, traders and buyers, to have more effective communication and deeper visit.

Why Attend?

Focus on Global Feedstock Market

- ✓ Insight into Middle East upstream and its new downstream market, its future output strategy to Asia
- ✓ American's light and heavy, rising role in the light market to Asia
- ✓ Flexibility and profitability for feedstock and impact for the trading pattern

Asian downstream market (New projects and demand)

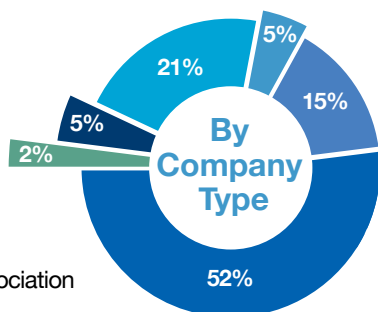
- ✓ Naphtha cracker more, making profits in ethylene side
- ✓ Strong gasoline demand in southeast Asia
- ✓ LPG's role in petrochemical side, new projects coming up in Korea and what the future for Chinese market, with MTO/CTO booming.
- ✓ LPG as fuel sector, especially in China
- ✓ LPG competes LNG in the fuel, will it turn to petrochemical application?
- ✓ India's role for Naphtha and LPG

New dynamic of LNG in supply & demand market

Who will attend?

By Business Type

- 52% Producer
- 15% Trader
- 5% Technology Provider
- 21% End User
- 5% Consultancy
- 2% Government, media, association



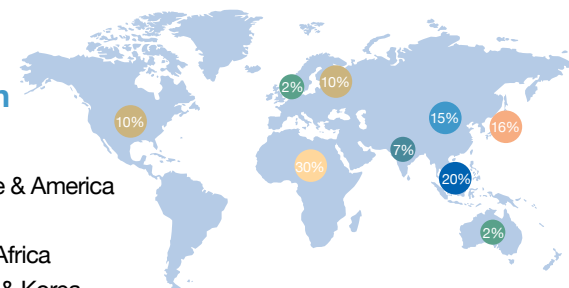
By Job Function

- Senior Management 42%
- Sales/Marketing 25%
- Purchasing 14%
- Supply Chain 11%
- R&D 4%
- Consultant/Journalist 2%
- Operations 2%



By Region

- 20% SEA
- 10% Europe & America
- 15% China
- 30% ME & Africa
- 16% Japan & Korea
- 7% India
- 2% Australia & New Zealand



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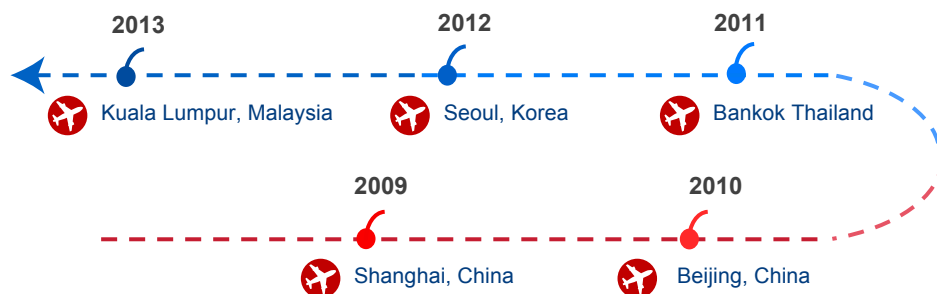
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Previous Events

In the past years, Enmore engaged ourselves in global feedstock market and devoted ourselves to provide the unique platform for the global players and decision makers

Enmore helps to start business talk, grasp the market information and establish business partnership not only through conference but also workshop, site tour, recreation and customized services.



Enmore and C1 Energy have organized the following significant events Since 2000

Related Conference History Scale

- China Aromatics Forum 9 years 350 people
- International Polyolefin Summit 6 years 85 people
- International Olefin Summit 6 years 90 people
- China Polyethylene Chain Forum 11 years 250 people
- China Polypropylene Chain Forum 11 years 215 people
- China Oil Traders' Conference COTC 13 years 400 people
- China Fuel Oil, Gasoline and Diesel Forum 8 years 240 people
- China Solvent Oil and Derivatives Forum 8 years 220 people
- China Naphtha Market Outlook 8 years 220 people



Previous Speakers



Ms. Alan Troner
Managing Director
Asia Pacific Energy Consulting
Inc, USA



Mr. Jiwon Chung
Director
Business Development Oil
Price Information Service



Mr. Chawalit Tippawanich
Executive Vice President
PTT Public Company Limited



Mr. Khun Surong Bulakul
CEO
Thai Oil Public Co., Ltd



Mr. Andy Brown
Executive Vice President
Qatar Shell GTL



Ms. Eun Jin Kim
Principal Consultant
CMRI (Chemical Market
Research Inc)



Mr. Shigeru Kikuchi
International Petroleum
Manager
Idemitsu Kosan Co., Ltd



Mr. Keizo Torii
Managing Executive Officer
Marubeni Corporation



Mr. Abdulla M. Al-Naemi
Managing Director
Qatar International Petroleum
Marketing Co.,



Mr. Addulaziz Al-kuwari
Senior Project
Qatar Petroleum

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Sponsorship Opportunities

Ensure that you are considered a leader in your business field by raising your company profile as a sponsor at the international petrochemical feedstock conference on the 2015 summer calendar

What's available?

- Platinum Sponsor
- Gold Sponsor
- Speaking Sponsor
- Gala Dinner Sponsor
- Coffee Break Sponsor
- Advertising / Exhibition Sponsor

Why Sponsor?

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Contact Person: **Ms Wing Wu**

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DAY ONE | SEPTEMBER 1 | TUESDAY

0830-0900 Registration & Networking

SESSION I Global Feedstock Outlook

0900-0930 Global Economic Trends and Energy Outlook-Impacted by the Crude Oil

- ❖ Overview of the global energy market—where is the market headed
 - ❖ Petrochemical feedstock – impact from shale gas developments and other unconventional sources
- Inviting **Darren Smith, Head of Downstream, Wood Magazine**

0930-0950 The Shale Revolution: Reshaping Atlantic Basin Feedstock

- ❖ The Shale revolution has built a structural long of petrochemical feedstock
- ❖ The US shifting quickly to ethane for olefins; condensate and naphtha for aromatics
- ❖ Europe fears US competition on cheap feedstock; yet the same's available for Europe & cuts dependence on unstable Mideast

Mr. Alan Troner, President, Asia Pacific Energy Consulting, Houston, Texas, USA

0950-1010 Western Arbitrages to Asia from European and American?

1010-1020 Coffee Break & Networking

1020-1040 Middle East Feedstock Supply and Demand Will It Change Its Exporting Pattern?

- ❖ Production of Naphtha, LPG in Middle East, Africa and other regions
- ❖ Increasing competitiveness and profits for downstream projects coming up
- ❖ 2014-2015 market share in Asia(naphtha, LPG, and LNG)

Inviting **Anton Bray, Executive Director, Tasweeq**

1040-1110 Strategy for the Asia Feedstock Market

- ❖ Increasing competitiveness and profits for downstream projects coming up
- ❖ Growing demand led by energy application

Mr. Jiwon Chung, Director, OPIS

1110-1140 Panel Discussion I: Feedstock Diversity, Availability and Profitability

1200-1400 Lunch Buffet

SESSION II

1400-1430 Naphtha Cracker Feedstock is shifting towards Propane Demand as it Becomes Price Competitiveness in Comparison to LPG

- ❖ LPG is used as a feedstock in crackers for 2-3 months of the summer season
- ❖ China and Korea PDH, profits compared with naphtha cracker, and MTO/CTO
- ❖ Japan market remains flat

Han Ong Wee, Consultant, FGE

1430-1500 China's Huge Potential Market for LPG Used as Fuel and Petrochemical Side

- ❖ China PDH, profits compared with naphtha cracker, and MTO/CTO
- ❖ Potentials demand for the fuel in China

JunZhao, Senior Strategic Manager, Sinochem

1500-1530 India Feedstock market

- ❖ Naphtha remains more sufficient
- ❖ LPG'S demand keeps growing

Inviting **Shri J.P. Singh, GM(LPG Operations), Indian Oil**

1530-1540 Tea & Coffee Break

1600-1630 Korean Petrochemical Market Revolution under Feedstock Diversification

- ❖ Naphtha, along with LPG, enjoys increasing demand
- ❖ Downstream dependency for export to China, but with MEA rush and China's self-sufficiency
- ❖ Korea seeks concentration to profitability through diversifying feedstock to condensate and LPG

1630-1700 LNG Sets A Ceiling for LPG Market in terms of Fuel

Inviting **Poten & Partners**

1700-1730 Panel Discussion: Buyer Market in Various Region

- ❖ China
- ❖ Southeast Asia
- ❖ Indian market
- ❖ Korean and Japanese market

1800-2000 Dinner buffet

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DAY TWO | SEPTEMBER 2 | WEDNESDAY

SESSION III Derivatives of Feedstock

900-930 Gasoline's Momentum for Naphtha in Asia

- ❖ Blending policies in Asia, Ethanol, Methanol, Biodiesel
- ❖ Supply and demand for Gasoline
- ❖ Future policies changing impacting the demand for naphtha

0930-1000 Olefin Market in Asia and Aromatics , and Its Impact on the Demand for Feedstock Inviting Vince Sinclair, Head of Asia, Wood Magazine

1000-1030 Coffee Break & Networking

1030-1100 Thailand New Petrochemical Investment and Future Development Inviting, Mr. Siri, Executive Director, Thailand Institute of Petroleum

1100-1130 Shipping Arbitrage for LPG JunZhao, Senior Strategic Manager, Sinochem Logistics

1200-1400 Lunch Buffet

(*Note: Some speakers are being confirmed. The organizer will update the agenda timely.)

Registration Form

Hotline 86-21-5118 3118
Please email to cocoyin@enmore.com for registration.

Delegate Details

Please attach your card or fill up this form!

DELEGATE 1

Delegate Name (Mr./Mrs./Ms./Dr.) _____

Job Title _____ Birth Date _____

Direct Tel _____ Mobile _____

E-mail _____

DELEGATE 2

Delegate Name (Mr./Mrs./Ms./Dr.) _____

Job Title _____ Birth Date _____

Direct Tel _____ Mobile _____

E-mail _____

Contact Person

Name _____

Direct Tel _____

E-mail _____

Company Information

Company Name (Invoice Title) _____

Business Type

☐ Producers ☐ Traders ☐ End Users

☐ Third-party ☐ Others _____

Product Type

☐ Naphtha ☐ LPG ☐ LNG ☐ Condensate

☐ Shale Gas ☐ Olefin ☐ Gasoline

☐ Others _____

Supply & Demand Information

Sell _____

Purchase _____

Address _____

Accommodation (Please choose)

☐ Need to book the hotel

☐ Book the other hotel myself

Hotel reservations are not included in the conference fee. Special rate and information will be sent to you with confirmation of your registration.

REGISTRATION FEE

For 1 attendee USD 1695/per

- ❖ Fee covers conference service, attendee contacts, presentation documentation, luncheons and refreshments.

NOTES

- Please pay via bank transfer in 5 working days after fax back this registration form. After receiving payment, a formal receipt will be issued and mailed to the participating company.
- Delegates must bear bank charges and local taxes (if applicable). Fee must be NET of ALL charges.
- The deadline for registration is AUG 14 2015.
- If you cancel attendance, the registration fee will be refunded by 30% only if a written request is received by AUG 14 2015. No refund will be made thereafter. However, you may substitute delegates at any time.
- Right after receiving your registration form, we will send you the hotel accommodation letter including details of hotel rooms, corporate rate and online reservation address.
- ENMORE (CBI CHINA) reserves the right of final explanation.

For more details and registration, Please contact Ms. Coco Yin and Ms. Wing Wu TEL 86-21-5118 3118 FAX 86-21-51550778 EMAIL cocoyin@enmore.com; wingwu@enmore.com